

## ENTITLEMENT LETTER FOR THE RIGHTS ISSUE

CAF/Application Number :  
DP ID – Client ID / Folio No :  
Sole/First Holder Name :  
Address :

Dear Shareholder,

**Sub: Rights issue of Equity Shares**

**ISSUE OF UP TO 1,41,96,000 PARTLYPAID-UP EQUITY SHARES OF FACE VALUE OF ₹5 EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹7 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 2 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 993.72 LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 (SEVEN) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 03, 2024 (“RECORD DATE”) (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” ON PAGE 127 OF THIS LETTER OF OFFER**

*\*Assuming full subscription with respect to Rights Equity Shares*

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	Face Value (in ₹)	Premium (₹)	Total (₹)
On Application	1.25	0.50	1.75
One or more calls as determined by our Board in consultation with Rights Issue Committee	3.75	1.50	5.25
<b>Total (₹)</b>	<b>5.00</b>	<b>2.00</b>	<b>7.00</b>

On application, investors will have to pay Rs. 1.75/- per rights equity share which constitutes 25 % of the issue price and the balance Rs. 5.25/- per rights equity share which constitutes 75 % of the issue price, will have to be paid, on 1st and final call, as determined by our board in consultation with the rights issue committee.

*\* For further details on Payment Schedule, see “Terms of the Issue” on page 127 of the Letter of Offer.*

**Ref: This is an Abridged Letter of Offer (Abridged LOF) containing salient features of the Letter of Offer dated March 20, 2024 (the "LOF"), which is available on the websites of our Company, Registrar, and the stock exchange i.e., BSE Limited. You are encouraged to read greater details available in the Letter of Offer. Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer**

You are advised to read the disclaimer carefully before reading, accessing or making any other use of the documents

You have been sent this e-mail (including its enclosures) in electronic form in compliance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, SEBI Rights Issue circulars & other relevant circulars issued by the Securities and Exchange Board of India from time to time. This e-mail does not constitute an offer of, or a solicitation of an offer to purchase, any securities of IYKOT HI-TECH TOOLROOM LIMIED in any jurisdiction where offers or solicitations are not permitted by law. The information in this e-mail is solely intended for distribution to, and use by Eligible Equity Shareholders as of the Record Date i.e., Wednesday, April 03, 2024, who have provided an Indian address to the Company or who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. By accessing this e-mail and its enclosures, you are hereby deemed to represent that you qualify under one of the foregoing criteria. This e-mail and its enclosures should not be reproduced, transmitted or distributed to any other person.

please find below the details of the Equity Shares held by you as on the Record Date, i.e., Wednesday, April 03, 2024 along with your Rights Entitlements calculated on the basis of the above-mentioned ratio for your kind information:

FOLIO NUMBER/ DP OR CLIENT ID	NUMBER OF EQUITY SHARES HELD BY YOU ON RECORD DATE I.E., Wednesday, April 03, 2024	NUMBER OF RIGHTS ENTITLEMENT

**IF YOU ARE NOT PERMITTED TO VIEW THESE DOCUMENTS OR ARE IN ANY DOUBT AS TO WHETHER YOU ARE PERMITTED TO VIEW THESE DOCUMENTS, PLEASE DELETE THIS E-MAIL WITHOUT ACCESSING OR DISTRIBUTING ITS CONTENTS.**

With reference to the above subject, given below are the links to your Rights Entitlement Letter, Abridged Letter of Offer and Application Form, to participate in the Rights Issue. Please note that these documents have to be read along with the email disclaimer, the link of which has been provided below. You can access the same by clicking on the links given below to view, download and print the same as required.

- a) Our Company at [www.iykot.com](http://www.iykot.com);
- b) the Registrar to the Issue at <https://rights.cameoindia.com/iykot>; and
- c) the Stock Exchange at [www.bseindia.com](http://www.bseindia.com);

**THIS IS TO INFORM YOU THAT THE CAPTIONED ISSUE  
OPENS FOR SUBSCRIPTION ON WEDNESDAY, APRIL 24, 2024 AND  
CLOSES FOR SUBSCRIPTION ON WEDNESDAY, MAY 08, 2024**

Please refer to the FAQs available on the websites of the Company i.e. [www.ijot.com](http://www.ijot.com) and the Registrar to the Issue i.e., <https://rights.cameoindia.com/iykot> which may be used as guidance for making an Application in the Rights Issue. *Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

#### **Fractional Entitlements**

The Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 7:3; i.e 7 (Seven) Equity Shares for every 3 (Three) Equity Shares held as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 3 (Three) Equity Shares or is not in the multiple of 3 (Three) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of 1 (One) additional Equity Share if they apply for additional Equity Shares over and above their Rights Entitlements, if any, subject to availability of Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

#### **Issue Schedule**

You are requested to take note of the following schedule of the Issue:

LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS	Monday, April 22, 2024
ISSUE OPENING DATE	Wednesday, April 24, 2024
LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS #	Tuesday, April 30, 2024
ISSUE CLOSING DATE*	Wednesday, May 08, 2024
FINALISATION OF BASIS OF ALLOTMENT (ON OR ABOUT)	Tuesday, May 14, 2024
DATE OF ALLOTMENT (ON OR ABOUT)	Wednesday, May 15, 2024
DATE OF CREDIT (ON OR ABOUT)	Friday, May 17, 2024
DATE OF LISTING (ON OR ABOUT)	Monday, May 20, 2024

*\* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*

*# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES OF AMERICA OR IN ANY OTHER JURISDICTION IN WHICH SUCH DISTRIBUTION OR DISSEMINATION WOULD BE PROHIBITED BY APPLICABLE LAW.**

All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 20, 2024 filed with the Stock Exchange, namely BSE Limited and the Securities and Exchange Board of India.

Thanking you

Yours faithfully,

For **IYKOT HI-TECH TOOLROOM LIMITED**

**Sd/-**

**Udaya Kumar**

**Company Secretary and Compliance Officer**